

### 國際金融市場課程共有三個內容

- 1) 《100 大在港國際金融機構》介紹與就業需求
- 2) 國際金融機構在中國和香港之運作與投資
- 3) 如何裝備自己和到香港發展的就業機會

( 內容一 ):

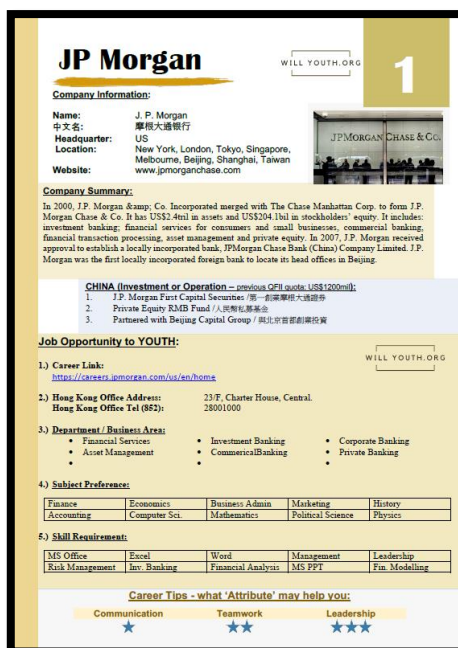
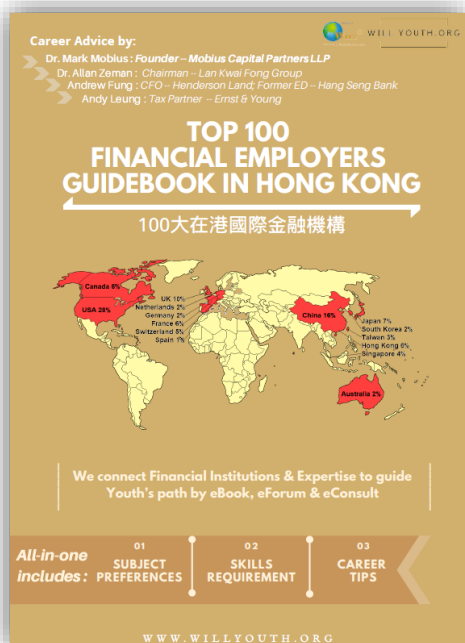
#### A) Top 100 Financial Employers Guidebook in Hong Kong:

##### 《100 大在港國際金融機構》介紹與就業需求：

香港經濟日報報導：《100 大在港國際金融機構》名冊：[ 附送名冊于全科課堂參加者 ]

[http://www.etnet.com.hk/www/tc/news/prnewswire\\_news\\_detail.php?newsid=3119491\\_XG19491\\_2&page=1](http://www.etnet.com.hk/www/tc/news/prnewswire_news_detail.php?newsid=3119491_XG19491_2&page=1)

- i) 每位學員會收到《100 大在港國際金融機構》名冊書籍一本
- ii) 國家與地區包括：美國、英國、瑞士、法國、日本、韓國、加拿大、新加坡等
- iii) 金融機構包括：資產管理、證券、主權基金、退休基金、保險、家族投資等



	Financial Organization	中文	Location
1	J. P. Morgan	摩根大通銀行	US
2	Morgan Stanley	摩根士丹利國際	US
3	Goldman Sachs	高盛集團	US
4	Bank of America Merrill Lynch	美銀美林集團	US
5	Citi	花旗環球金融	US
6	Fidelity International	富達國際	US
7	Franklin Templeton Investments	富蘭克林鄧普頓投資	US
8	BlackRock, Inc.	貝萊德資產管理	US
9	Vanguard*	領航集團	US
10	Capital Group	資本國際	US
11	IDG Capital	IDG 資本管理	US
12	BNY Mellon	紐約梅隆資產管理國際	US
13	AllianceBernstein Limited	聯博有限公司	US
14	Wells Fargo & Company	富國銀行	US
15	Charles Schwab Corporation	嘉信理財	US
16	PIMCO	品浩投資管理	US
17	PineBridge Investments	柏瑞投資	US
18	Janus Capital	駿利資產管理	US
19	Lazard Asset Management	Lazard 資產管理	US
20	Principal Trust Company (Asia)	信安信託 (亞洲)	US

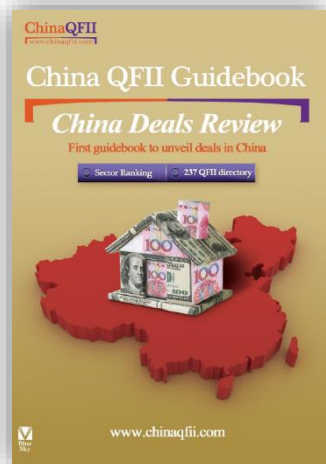
in Hong Kong (1 – 50)

( 内容二 ):

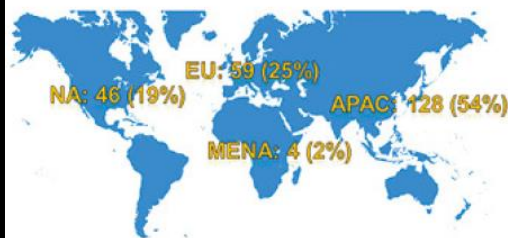
B) 国际金融机构在中国和香港之运作与投资

《China QFII Guidebook 國際金融機構-中國投資專案指南》 <https://www.red-publish.com/book/2095>

i) 超过 300 家国际金融机构正在中国与香港投资和运作，产生就业机会



ii) Global Distribution of QFII (as of August 2013)



Top 3 players by region by approved quota

Name	QFII Quota (US\$bn)	Region
Hong Kong Monetary Authority	1.50	APAC
GIC	1.00	APAC
Temasek Fullerton Alpha Investments	1.00	APAC
Norges Bank	1.00	EU
UBS AG	0.79	EU
Morgan Stanley & Co. International	0.60	EU
Canada Pension Plan Investment Board	0.60	NA
Morgan Stanley Investment Management	0.45	NA
JPMorgan Chase Bank, National Association	0.40	NA
ABU Dhabi Investment Authority	1.00	MENA
Kuwait Investment Authority	1.00	MENA
Qatar Holding LLC	1.00	MENA

( 内容三 ):

C) 如何装备自己和到香港发展的就业机会

**SAMPLE CV: Candidate Name + 中文名字**

**Education**  
**Newcastle University (United Kingdom)**  
 MSc International Financial Analysis 2019 – 2020  
 - Subject: Capital Markets, Techniques for Data Analysis, Financial Information Analysis, Corporate Strategy and Valuation, Accounting for Analysts.  
 - Building valuation models (DDM and PEFM)  
 - Writing analyst report about Asahi Group Holdings (TYO: 2502)  
 - Course Representatives with Degree program Director

**Hong Kong University of Science and Technology (香港科技大学)**  
 BA (Hons) Mathematics 2014 – 2018  
 - Subject: Mathematic Analysis, Algebra, Number theory, Geometry and Topology and Applied Statistic.  
 - SageMath: Computer algebra program creation  
 - Graduate Capstone Project: RSA Cryptosystem – encrypting/ decrypting coding  
 - Financial Secretary of HKUST University Philharmonic Orchestra

**Work Experience**  
**www.willyouth.org (Intern)**  
 Student Advisory Committee Jun. 2020 – Current  
 - Publishing "Top 100 financial employers' guidebook 2020 (100大在香港國際金融機構) - 疫情下青年如何尋找工作機會" <https://news.yahoo.com/top-100-financial-employers-hong-120000854.html>  
 - Managing the data base of global financial organization  
 - Financial institutions coverage:

Asset Management	Family Office	Pension Fund
Investment Bank	Bank	Endowment
QFI	Insurance	Private Enterprise

**Achievement**  
 2019 – Passed Chartered Financial Analyst (CFA) Exam Level I  
 2021 – Chartered Financial Analyst (CFA) Level II Candidate  
 Online certificate of Bloomberg with BMC (Bloomberg Market Concepts)

**Extra Curriculum Activities**  
 GMC Music 美樂文化 · 音樂 2014 – 2018  
 Violin Tutor  
 \* Provided individual music lessons for students

**Skills**  
 Financial Analysis  
 Data Analysis  
 Portfolio Management  
 SageMath (Python)  
 Excel VBA  
 IBM SPSS software  
 Crunchbase  
 Bloomberg

**Language**  
 Cantonese (Native)  
 English (Fluent)  
 Mandarin (Fluent)

**Contact**  
 Hong Kong  
 (+852) 00000000  
 Personal or school email  
 /LinkedIn.....

QR code if available

	Financial Sector – Top 10 main:	金融行業
1	Securities: Investment Banking	證券 - 含投資銀行
2	Asset Management:	資產管理
3	Wealth Management	財富管理
4	Banking: Commercial / Private	商業銀行與私人銀行
5	Insurance	保險
6	Private Equity	私募基金
7	Venture Capital	風險投資
8	FinTech	金融科技
9	Virtual Banking	虛擬銀行
10	Family Office	家族投資基金

個人履歷分析及如何選擇合適的金融行業